



ASHNOOR TEXTILE MILLS LIMITED

**Registered Office: Behrampur, Khandsa Village, Gurugram, Haryana-122001, India
Telephone No.: 0124-4809755**

Email: accounts@ashnoortex.com; Website: www.ashnoortex.com

**Contact Person: Yashima Saluja, Company Secretary & Compliance Officer
Corporate Identification Number: L17226HR1984PLC033384**

**FOR KIND ATTENTION OF PHYSICAL SHAREHOLDERS OF
ASHNOOR TEXTILE MILLS LIMITED**

Date: March 07, 2024

To,
Sr No: [●]
Name: [●]
Address: [●]

Folio No.: [●]

Subject: Notice Regarding Proposed Rights Issue and Requesting Dematerialisation of Physical Shares.

Dear Sir/ Mam,

This is to apprise the physical shareholders of Ashnoor Textile Mills Limited ("the Company") that the Board of Directors of the Company has approved a Rights Issue of up to 31,86,462 fully paid-up equity shares of the face value of ₹ 10/- each ("Rights Equity Shares") at an issue price of ₹ 20/- per rights equity share (including a share premium of ₹ 10/- per equity share), aggregating up to ₹ 637.29 Lakhs to the existing eligible equity shareholders of the Company in the ratio of 1 rights equity shares for every 4 fully paid-up equity shares held by the eligible equity shareholders as on the record date (to be notified later). The Company has already applied with BSE Limited for seeking its in-principal approval for the proposed rights issue.

As per our records, you are a shareholder of the Company holding equity shares in physical form. In this regard, we wish to inform you that, in accordance with Regulation 77A of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulations, 2018 ("SEBI ICDR Regulations") read with the SEBI Rights Issue Circulars, **the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only.**

Accordingly, **Eligible Equity Shareholders holding Equity Shares in physical form, are advised to have their physical shares dematerialised at the earliest to enable the Company/ Registrar to capture the demat account details, and credit the Rights Entitlements therein.**

For more details, please refer to chapter titled "Terms of Issue" on Page 109 of the Draft Letter of offer available on the following websites:

- Our Company at www.ashnoortex.com
- The Stock Exchange: www.bseindia.com

In view of the aforesaid, to be able to participate in the proposed rights issue, **we request you to act upon the above instructions.**

For details, please contact your Depository Participant or for any query or assistance, please contact the Company at accounts@ashnoortex.com or the Registrar of the Company at delhi@linkintime.co.in.

Thanking You,

For Ashnoor Textile Mills Limited
Sd/-
Yashima Saluja
Company Secretary and Compliance Officer

For Ashnoor Textile Mills Ltd.

Authorised Signatory

Place: [●]